



WEEKLY AGRICULTURAL REPORT

DECEMBER 2, 2021



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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

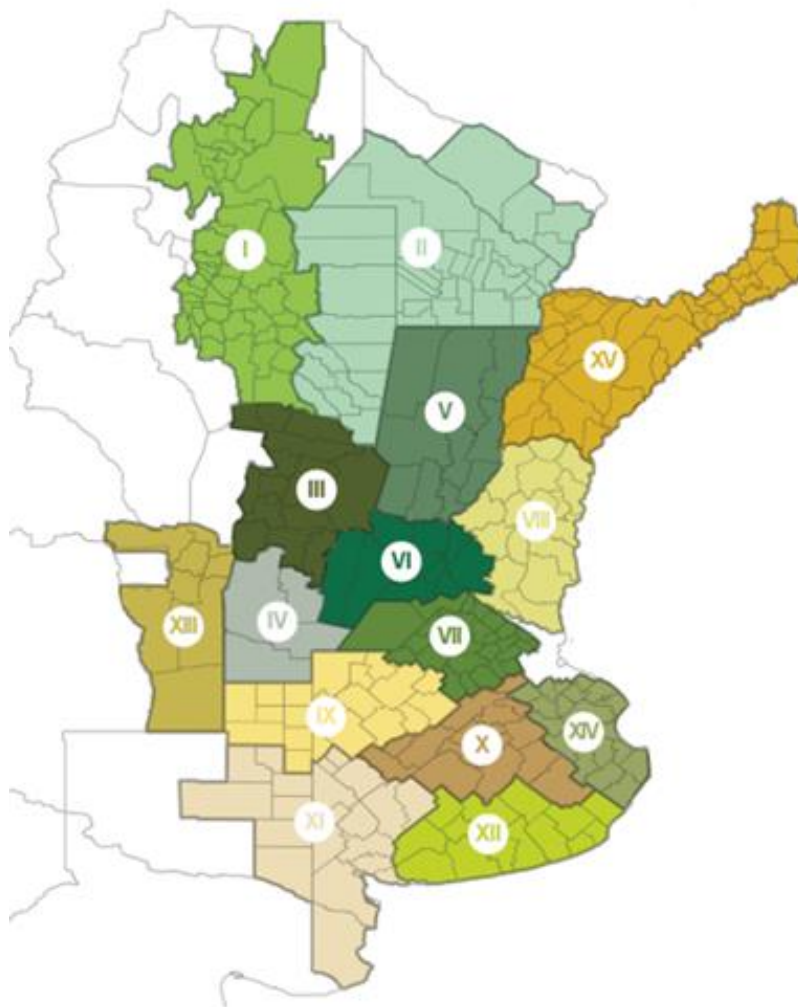
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 2 TO 8, 2021:

TEMPERATURE RISE, COUPLED WITH ABUNDANT PRECIPITATIONS OVER THE NORTH AND SOUTH OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST. FINAL TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will raise temperatures across the Ag. region, with the exception of those areas close to the south and to the Atlantic Littoral, which will observe lower values. At the same time, the entry of a front will bring rainfalls of varying intensity. The Pampas region, the NOA region, the west of the Chaco region and the west of Paraguay will receive the highest values. The rest of the area will observe rainfalls ranging from moderate to scarce. Coupled with the front, the entry of southerly winds will drop temperatures below normal over most part of the agricultural area. There will be chances of late frosts in most part of the west and south of the region.



SOYBEAN

Weekly progress is estimated at 7 p.p. To date, the oil crop is 46,3 % planted out of the 16,5 MHa projected for the 2021/22 campaign. This week's rainfalls have hampered the work of machines in the center of the agricultural area. There is a YoY delay of -1.9 p.p. While a large part of the first-crop soybeans is in vegetative stages, the early-planted crops in the center of the agricultural area are at the beginning of flowering (R1) under a moisture condition ranging between ideal and adequate. At the same time, during the last week, 190.000 Ha of second-crop soybeans were planted in the east-center of Entre Ríos and the north-center of Santa Fe.

CORN

While the sowing of late-planted corn has begun in the center of the agricultural area, adjustments in the area of the previous season modified our current planting projection. Weekly progress is estimated at 1 p.p. To date, the cereal is 31.1% planted out of our new projection of 7.3 MHa for the 2021/22 campaign (500,000 Ha more than those sown in the previous cycle). To date, in absolute numbers, about 2.3 MHa have already been planted.

SUNFLOWER

After last week's rainfalls, the remaining 63.000 hectares of the southeast of Buenos Aires were planted. To date, planting is complete with 1.65MHa. As a consequence of these events, the Adequate / Ideal moisture condition on a national scale improved 5 p.p. and the Normal / Excellent crop condition 5.7 p.p. This improvement in the moisture supply especially favors those crops still going through vegetative stages.

WHEAT

To date, wheat is 44,9 % collected. Weekly and YoY progress stand at 12.1 and 5.5 p.p., respectively. The crops collected in the center of the agricultural area continue yielding above the initial projections. At the same time, the expectations of yields in the south of the agricultural area are also high and could exceed initial estimates and impact the total volume produced. However, the impact of the November frosts on yields in the southeast of Buenos Aires is still unknown. Under this scenario, we maintain our final production estimate at 20.3 MTn. Future adjustments are not ruled out.

BARLEY

Despite last week's rains, barley is 5.9% harvested. In absolute numbers this advance represents almost 68.000 Ha. The accumulated production rises to more than 257.000 Tn, reporting a national average yield of 3,8 T / Ha. To date, the yields reported in the center of the agricultural area remain within the initial expectations. For this reason, we maintain our final production estimate at 4,600,000 Tn for the 2021/22 season.



Annex



SOYBEAN

2021/22 Season

Data to: December 1, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.230.000	1,5	18.000
II NEA	1.635.000	1.587.720	6,9	110.000
III NCnt Cba	1.751.400	1.694.590	37,7	638.338
IV S Cba	1.635.600	1.590.630	60,1	956.219
V NCnt SFe	1.085.000	1.034.890	33,3	344.931
VI North Belt	2.217.000	2.083.000	72,4	1.508.900
VII South Belt	2.295.000	2.205.000	68,2	1.502.850
VIII ECnt ER	1.063.000	1.017.000	65,4	665.100
IX N LP-W BA	1.827.000	1.790.000	65,3	1.169.700
X Cnt BA	680.704	690.000	34,8	240.000
XI SW BA-S LP	295.000	365.000	12,5	45.500
XII SE BA	554.000	740.000	26,4	195.000
XIII SL	245.000	232.000	75,9	176.000
XIV Cuenca Sal	174.820	162.170	22,2	36.000
XV Others	72.000	78.000	42,3	33.000
TOTAL	16.900.000	16.500.000	46,3	7.639.538

CORN

2021/22 Season

Data to: December 1, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	-	-
II NEA	720.000	775.000	-	-
III NCnt Cba	998.000	1.060.000	8,9	93.916
IV S Cba	860.000	915.000	11,7	106.872
V NCnt SFe	260.000	280.000	34,0	95.200
VI North Belt	655.000	712.000	85,5	608.404
VII South Belt	505.000	555.000	86,6	480.408
VIII ECnt ER	340.000	363.000	38,0	137.940
IX N LP-W BA	750.000	800.000	35,0	280.000
X Cnt BA	360.000	390.000	40,0	156.000
XI SW BA-S LP	175.000	190.000	45,0	85.500
XII SE BA	265.000	285.000	45,0	128.250
XIII SL	330.000	350.000	10,7	37.520
XIV Cuenca Sal	127.000	137.000	45,0	61.650
XV Others	35.000	38.000	-	-
TOTAL	6.800.000	7.300.000	31,1	2.271.660

SUNFLOWER

2021/22 Season

Data to: December 1, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	94.000	175.000	100,0	175.000
III	NCnt Cba	5.500	6.000	100,0	6.000
IV	S Cba	21.000	27.500	100,0	27.500
V	NCnt SFe	160.000	235.000	100,0	235.000
VI	North Belt	10.500	15.000	100,0	15.000
VII	South Belt	8.500	13.000	100,0	13.000
VIII	ECnt ER	7.500	11.000	100,0	11.000
IX	N LP-W BA	135.000	205.000	100,0	205.000
X	Cnt BA	69.000	74.000	100,0	74.000
XI	SW BA-S LP	395.000	357.000	100,0	357.000
XII	SE BA	417.000	380.000	100,0	380.000
XIII	SL	19.000	23.000	100,0	23.000
XIV	Cuenca Sal	100.000	120.000	100,0	120.000
XV	Others	8.000	8.500	100,0	8.500
TOTAL		1.450.000	1.650.000	100,0	1.650.000

WHEAT

2021/22 Season

Data to: December 1, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	330.000	49.500	280.500	100,0	280.500	8,4	234.303
II	NEA	430.000	43.000	387.000	100,0	387.000	10,6	408.877
III	NCnt Cba	600.000	15.000	585.000	82,5	482.625	20,9	1.009.422
IV	S Cba	460.000	4.100	455.900	30,0	136.770	30,7	420.318
V	NCnt SFe	480.000	11.400	468.600	95,0	445.170	25,6	1.141.474
VI	North Belt	890.000	16.200	873.800	75,7	661.204	43,4	2.870.344
VII	South Belt	695.000	3.400	691.600	24,6	169.788	44,3	752.423
VIII	ECnt ER	375.000	5.700	369.300	79,2	292.375	35,2	1.029.008
IX	N LP-W BA	600.000	100	599.900	0,9	5.219	37,0	19.311
X	Cnt BA	355.000	-	355.000	-	-	-	-
XI	SW BA-S LP	570.000	3.400	566.600	2,0	11.332	8,0	9.066
XII	SE BA	645.000	-	645.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	135.000	-	135.000	-	-	-	-
XV	Others	23.000	800	22.200	100,0	22.200	23,8	52.774
TOTAL		6.600.000	152.600	6.447.400	44,9	2.894.183	27,5	7.947.319

BARLEY

2021/22 Season

Data to: December 1, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	NCnt Cba	6.000	400	5.600	50,0	2.800	21,1	5.895
IV	S Cba	8.000	330	7.670	30,0	2.301	26,0	5.983
V	NCnt SFe	4.000	510	3.490	85,0	2.967	25,0	-
VI	North Belt	35.000	1.650	33.350	55,0	18.343	42,0	77.039
VII	South Belt	60.000	495	59.505	11,0	6.546	38,0	24.873
VIII	ECnt ER	6.000	700	5.300	70,0	3.710	36,0	13.356
IX	N LP-W BA	165.000	1.040	163.960	6,5	10.657	43,0	45.827
X	Cnt BA	105.000	270	104.730	3,0	3.142	42,0	13.196
XI	SW BA-S LP	290.000	210	289.790	1,0	2.898	32,0	9.273
XII	SE BA	460.000	660	459.340	3,0	13.780	38,0	52.365
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	11.000	60	10.940	6,0	656	40,0	2.626
XV	Others	-	-	-	-	-	-	-
TOTAL		1.150.000	6.325	1.143.675	5,9	67.799	38,0	257.860